



Global Legal Chronicle[®]

MEDIAKIT

www.pbvmonitor.com

www.globallegalchronicle.com



Global Legal Chronicle



Global Legal Chronicle is a web-based magazine focused on the legal market.

Global Legal Chronicle is a trusted news source for top lawyers, In house counsel, Business Leader and publishes more than 8.000 deals announcements every year.

Global Legal Chronicle provides interactive, daily updated league tables and comparative snapshots focused on Legal Market at global Level.



NORTH AMERICA

NORTH AMERICA LEGAL CHRONICLE

Suncor \$750 Million Senior Notes Offering
Written By: Anthony Vincent | Published: December 10, 2014
 Suncor has announced a \$750 million senior notes offering. The offering is being made by Suncor Energy Inc. and Suncor Petroleum Inc. in connection with an SEC-registered debt offering by Suncor Energy Inc. of \$750 million aggregate principal amount of 3.625% senior notes.

IBM \$1.0 Billion 1.250% Notes Offering
Written By: Anthony Vincent | Published: December 10, 2014
 IBM has announced a \$1.0 billion senior notes offering. The offering is being made by IBM Corporation in connection with an SEC-registered debt offering by IBM Corporation of \$1.0 billion aggregate principal amount of 1.250% senior notes.

Enbridge Pipelines' Acquisition of TEGECO
Written By: Anthony Vincent | Published: December 10, 2014
 Enbridge Pipelines has announced the acquisition of TEGECO. The acquisition is being made by Enbridge Pipelines in connection with an SEC-registered debt offering by Enbridge Pipelines of \$1.0 billion aggregate principal amount of 3.625% senior notes.

Cypress Semiconductor to Merge with Spansion
Written By: Anthony Vincent | Published: December 10, 2014
 Cypress Semiconductor and Spansion have announced a merger. The merger is being made by Cypress Semiconductor and Spansion in connection with an SEC-registered debt offering by Cypress Semiconductor of \$1.0 billion aggregate principal amount of 3.625% senior notes.

Cardinal Health's \$1.2 Billion Senior Notes Public Offering
Written By: Anthony Vincent | Published: December 10, 2014
 Cardinal Health has announced a \$1.2 billion senior notes public offering. The offering is being made by Cardinal Health in connection with an SEC-registered debt offering by Cardinal Health of \$1.2 billion aggregate principal amount of 3.625% senior notes.



MIDDLE EAST

MIDDLE EAST LEGAL CHRONICLE

Talbot Pireton PLC acquires PVM Group
Written By: Sarah Pascoe | Published: December 01, 2014
 Talbot Pireton PLC has announced the acquisition of PVM Group. The acquisition is being made by Talbot Pireton PLC in connection with an SEC-registered debt offering by Talbot Pireton PLC of \$1.0 billion aggregate principal amount of 3.625% senior notes.

Abu Dhabi Islamic Bank USD200 Million Financing for Zulfar Marine International
Written By: Sarah Pascoe | Published: December 01, 2014
 Abu Dhabi Islamic Bank has announced a \$200 million financing for Zulfar Marine International. The financing is being made by Abu Dhabi Islamic Bank in connection with an SEC-registered debt offering by Abu Dhabi Islamic Bank of \$200 million aggregate principal amount of 3.625% senior notes.

Advanced Petrochemical Company's \$265 Million Senior Issuance
Written By: Sarah Pascoe | Published: December 01, 2014
 Advanced Petrochemical Company has announced a \$265 million senior issuance. The issuance is being made by Advanced Petrochemical Company in connection with an SEC-registered debt offering by Advanced Petrochemical Company of \$265 million aggregate principal amount of 3.625% senior notes.

IP World USD2.5 Billion Proposed Acquisition of Teradata's Asian Market F2B
Written By: Sarah Pascoe | Published: December 01, 2014
 IP World has announced a proposed acquisition of Teradata's Asian Market F2B. The acquisition is being made by IP World in connection with an SEC-registered debt offering by IP World of \$2.5 billion aggregate principal amount of 3.625% senior notes.

Electrux Industries' USD194 million IPO
Written By: Sarah Pascoe | Published: December 01, 2014
 Electrux Industries has announced a \$194 million IPO. The IPO is being made by Electrux Industries in connection with an SEC-registered debt offering by Electrux Industries of \$194 million aggregate principal amount of 3.625% senior notes.

Global Ports Holding' USD225 million Eurobond offering
Written By: Sarah Pascoe | Published: December 01, 2014
 Global Ports Holding has announced a \$225 million Eurobond offering. The offering is being made by Global Ports Holding in connection with an SEC-registered debt offering by Global Ports Holding of \$225 million aggregate principal amount of 3.625% senior notes.



LATIN AMERICA

LATIN AMERICA LEGAL CHRONICLE

Infonavit \$200 Million Financing
Written By: Anthony Vincent | Published: December 03, 2014
 Infonavit has announced a \$200 million financing. The financing is being made by Infonavit in connection with an SEC-registered debt offering by Infonavit of \$200 million aggregate principal amount of 3.625% senior notes.

Chub Mex signs \$120 million investment in the Dominican Republic
Written By: Anthony Vincent | Published: December 03, 2014
 Chub Mex has announced a \$120 million investment in the Dominican Republic. The investment is being made by Chub Mex in connection with an SEC-registered debt offering by Chub Mex of \$120 million aggregate principal amount of 3.625% senior notes.

American Banc in Rep. TSE Cellular Towers in Brazil for \$1.2 Billion
Written By: Anthony Vincent | Published: December 03, 2014
 American Banc has announced a \$1.2 billion investment in Rep. TSE Cellular Towers in Brazil. The investment is being made by American Banc in connection with an SEC-registered debt offering by American Banc of \$1.2 billion aggregate principal amount of 3.625% senior notes.

Absconcrete & Fitch's agreement with Citic in investment in Mexico
Written By: Anthony Vincent | Published: December 03, 2014
 Absconcrete & Fitch has announced an agreement with Citic in investment in Mexico. The agreement is being made by Absconcrete & Fitch in connection with an SEC-registered debt offering by Absconcrete & Fitch of \$1.0 billion aggregate principal amount of 3.625% senior notes.



ASIA & PACIFIC

ASIA & PACIFIC LEGAL CHRONICLE

Japan Bank for International Cooperation 500 million equity investment in JX Nippon Oil Exploration Limited
Written By: Anthony Vincent | Published: December 01, 2014
 Japan Bank for International Cooperation has announced a \$500 million equity investment in JX Nippon Oil Exploration Limited. The investment is being made by Japan Bank for International Cooperation in connection with an SEC-registered debt offering by Japan Bank for International Cooperation of \$500 million aggregate principal amount of 3.625% senior notes.

Shanghai Energy signed a joint venture with Unifrance St. Mary's Hunter Valley
Written By: Anthony Vincent | Published: December 01, 2014
 Shanghai Energy has announced a joint venture with Unifrance St. Mary's Hunter Valley. The joint venture is being made by Shanghai Energy and Unifrance St. Mary's Hunter Valley in connection with an SEC-registered debt offering by Shanghai Energy of \$1.0 billion aggregate principal amount of 3.625% senior notes.

CVC has acquired a 50% stake in Antares Petroleum Corporation for USD25 million
Written By: Anthony Vincent | Published: December 01, 2014
 CVC has announced the acquisition of a 50% stake in Antares Petroleum Corporation for \$25 million. The acquisition is being made by CVC in connection with an SEC-registered debt offering by CVC of \$25 million aggregate principal amount of 3.625% senior notes.

Yuhuan Shengyuan financing the acquisition of project located in Shanghai
Written By: Anthony Vincent | Published: December 01, 2014
 Yuhuan Shengyuan has announced financing for the acquisition of a project located in Shanghai. The financing is being made by Yuhuan Shengyuan in connection with an SEC-registered debt offering by Yuhuan Shengyuan of \$1.0 billion aggregate principal amount of 3.625% senior notes.

Societe Generale of Monaco's USD5 billion 4.5% 10-year bond issuance
Written By: Anthony Vincent | Published: December 01, 2014
 Societe Generale of Monaco has announced a \$5 billion 4.5% 10-year bond issuance. The issuance is being made by Societe Generale of Monaco in connection with an SEC-registered debt offering by Societe Generale of Monaco of \$5 billion aggregate principal amount of 3.625% senior notes.

Hilong International acquires Japantrust Group PLC
Written By: Anthony Vincent | Published: December 01, 2014
 Hilong International has announced the acquisition of Japantrust Group PLC. The acquisition is being made by Hilong International in connection with an SEC-registered debt offering by Hilong International of \$1.0 billion aggregate principal amount of 3.625% senior notes.



EUROPE

EUROPE LEGAL CHRONICLE

Aquila Capital acquires DRE distribution center in L. France
Written By: Sarah Pascoe | Published: December 03, 2014
 Aquila Capital has announced the acquisition of a distribution center in L. France. The acquisition is being made by Aquila Capital in connection with an SEC-registered debt offering by Aquila Capital of \$1.0 billion aggregate principal amount of 3.625% senior notes.

Elmora Capital Ltd. acquires three joint-venture companies of the Spanish subsidiary of C&G Abwick Group AG
Written By: Sarah Pascoe | Published: December 03, 2014
 Elmora Capital Ltd. has announced the acquisition of three joint-venture companies of the Spanish subsidiary of C&G Abwick Group AG. The acquisition is being made by Elmora Capital Ltd. in connection with an SEC-registered debt offering by Elmora Capital Ltd. of \$1.0 billion aggregate principal amount of 3.625% senior notes.

Legal & General's Retirement on a €2.5 billion asset buyback with convertible supplier TSBF Finance scheme
Written By: Sarah Pascoe | Published: December 03, 2014
 Legal & General's Retirement has announced a €2.5 billion asset buyback with convertible supplier TSBF Finance scheme. The buyback is being made by Legal & General's Retirement in connection with an SEC-registered debt offering by Legal & General's Retirement of €2.5 billion aggregate principal amount of 3.625% senior notes.

EUR1.1 billion capital increase of Bafinbank AG
Written By: Sarah Pascoe | Published: December 03, 2014
 Bafinbank AG has announced a €1.1 billion capital increase. The increase is being made by Bafinbank AG in connection with an SEC-registered debt offering by Bafinbank AG of €1.1 billion aggregate principal amount of 3.625% senior notes.

Deutsche Bank on accelerated placing of shares in Austria LT Funding
Written By: Sarah Pascoe | Published: December 03, 2014
 Deutsche Bank has announced an accelerated placing of shares in Austria LT Funding. The placing is being made by Deutsche Bank in connection with an SEC-registered debt offering by Deutsche Bank of \$1.0 billion aggregate principal amount of 3.625% senior notes.

Chryso Capital sponsors Chryso Social
Written By: Sarah Pascoe | Published: December 03, 2014
 Chryso Capital has announced the sponsorship of Chryso Social. The sponsorship is being made by Chryso Capital in connection with an SEC-registered debt offering by Chryso Capital of \$1.0 billion aggregate principal amount of 3.625% senior notes.



LEGAL OPINION

LEGAL OPINION

Open Source Software and M&A transactions
Written by Anthony Vincent | UK, Middle East & India | Thursday, 27 November 2014 09:00 | Published in Opinion

A revolution in Italian non-residential leases
Written by Alessandro Marzulli | Canada & Mexico | Friday, 13 December 2014 10:07 | Published in Opinion



AFRICA

AFRICA LEGAL CHRONICLE

The Carlyle Group investment in Diamond Bank plc
Written By: Anthony Vincent | Published: December 10, 2014
 The Carlyle Group has announced an investment in Diamond Bank plc. The investment is being made by The Carlyle Group in connection with an SEC-registered debt offering by The Carlyle Group of \$1.0 billion aggregate principal amount of 3.625% senior notes.

Old Mutual IIR Absconcrete Company Limited's \$1.1 Billion Eurobond Senior Secured Callable Floating Rate Note offering
Written By: Anthony Vincent | Published: December 10, 2014
 Old Mutual IIR Absconcrete Company Limited has announced a \$1.1 billion Eurobond Senior Secured Callable Floating Rate Note offering. The offering is being made by Old Mutual IIR Absconcrete Company Limited in connection with an SEC-registered debt offering by Old Mutual IIR Absconcrete Company Limited of \$1.1 billion aggregate principal amount of 3.625% senior notes.

Tunisia Leasing, Atlas Bank, Proprietary, and TMO's Investment Bank of Africa Group, and/or on Newer acquiring Atlas Finance
Written By: Anthony Vincent | Published: December 10, 2014
 Tunisia Leasing, Atlas Bank, Proprietary, and TMO's Investment Bank of Africa Group, and/or on Newer acquiring Atlas Finance. The acquisition is being made by Tunisia Leasing, Atlas Bank, Proprietary, and TMO's Investment Bank of Africa Group, and/or on Newer in connection with an SEC-registered debt offering by Tunisia Leasing, Atlas Bank, Proprietary, and TMO's Investment Bank of Africa Group, and/or on Newer of \$1.0 billion aggregate principal amount of 3.625% senior notes.

Advent Investment Partners' Venture Capital to develop Casablanca and Rabat projects
Written By: Anthony Vincent | Published: December 10, 2014
 Advent Investment Partners has announced venture capital to develop Casablanca and Rabat projects. The venture capital is being made by Advent Investment Partners in connection with an SEC-registered debt offering by Advent Investment Partners of \$1.0 billion aggregate principal amount of 3.625% senior notes.

Platform Specialty Products Corporation acquires Atlas Specialty Limited
Written By: Anthony Vincent | Published: December 10, 2014
 Platform Specialty Products Corporation has announced the acquisition of Atlas Specialty Limited. The acquisition is being made by Platform Specialty Products Corporation in connection with an SEC-registered debt offering by Platform Specialty Products Corporation of \$1.0 billion aggregate principal amount of 3.625% senior notes.



INTERVIEW

OUR INTERVIEW

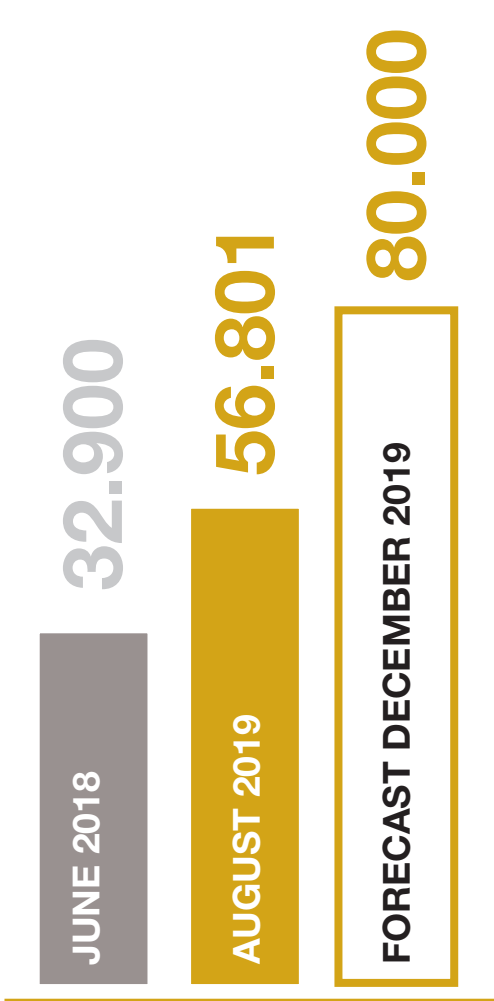
German enterprises had their best-ever month in terms of exports
Written by Anthony Vincent | Writing: 24 November 2014 09:00 | Published in Interview

Brazilian infrastructures can grow only if the new elected Government trusts in private sector
Written by Anthony Vincent | Writing: 19 November 2014 10:44 | Published in Interview

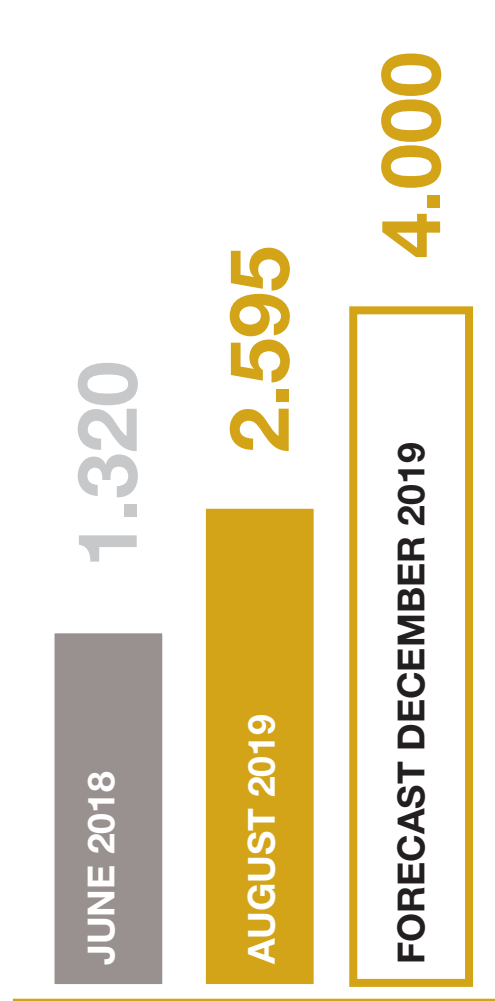


STATS & NUMBERS

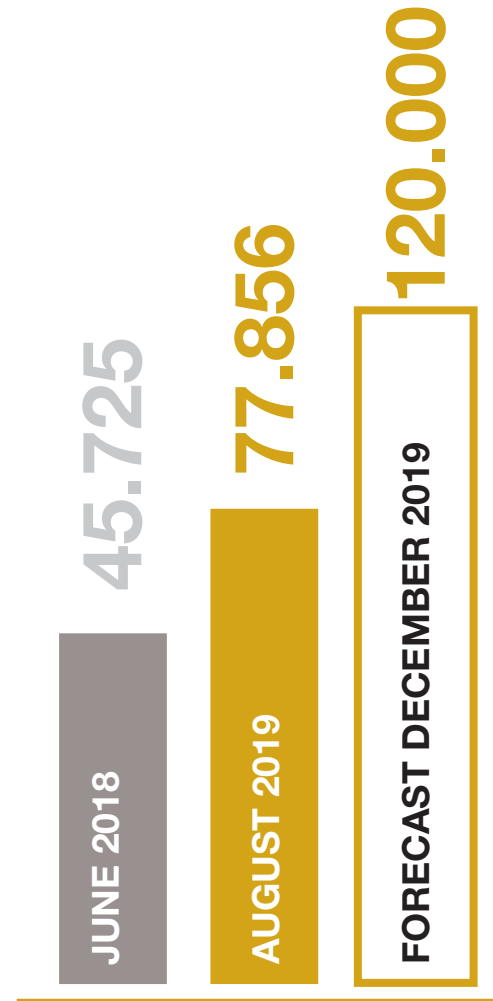




MONTHLY UNIQUE VISITORS



DAILY PAGE IMPRESSIONS



MONTHLY PAGE IMPRESSIONS



Global Legal Chronicle FRANCE



Global Legal Chronicle France is the French chapter of the web-based Magazine Global Legal Chronicle

Our reporters in France publish more than 1.500 deals announcements every year.

Global Legal Chronicle France provides interactive, daily updated league tables and comparative snapshots focused on French Legal Market.



PARIS, ÎLE DE FRANCE

PARIS, ÎLE DE FRANCE LEGAL CHRONICLE

Boursorama rachète Fiducio
 Auteur: Anthony Vincent / Publié le 10 mars 2016
 Océo rachète Boursorama, la filiale bancaire en ligne de Boursorama Finance, pour l'acquiescer de 100 à 150 millions de l'État. Le rachat sera financé par la vente de la filiale de gestion des franchises services en ligne...

République de Côte d'Ivoire offre d'auto-liquidation pour un montant de 1 milliard
 le 23-03-16 | Anthony Vincent
 CFI Espagne Finance, gère par Le Français M&A, acquiesce l'immobilière Capitalia afin à C. Berty de Garenne

Encaisse PAIE: le tertiaire se livre avec un engagement global de 1,23 milliards
 le 23-03-16 | Anthony Vincent
 KPMG a acquis un des plus importants centres commerciaux de Madrid



SUD ET CORSE

SUD ET CORSE LEGAL CHRONICLE

Double levée de fonds d'un montant de €1,7 Millions pour M2M Solution et Myxyt
 Auteur: Anne-Cécile Poullet le 10 mars 2016
 Vauclan Avocats conseil M2M Solution et Myxyt dans le cadre de la levée de fonds...

Le groupe Fournier acquiert Hygea après du groupe Nobla
 le 09-03-16 | Anne-Cécile Poullet
 Contrat de partenariat de l'Université de Lorraine
 le 05-03-16 | Anne-Cécile Poullet
 Aquilino Sediq Aéronautique acquiert Casatini
 le 04-03-16 | Anne-Cécile Poullet
 Levée de fonds pour Ilus
 le 03-03-16 | Anne-Cécile Poullet
 Sagard investit dans la société Diffion des 7 Vallées
 le 03-03-16 | Anne-Cécile Poullet



RÉGIONS DU NORD

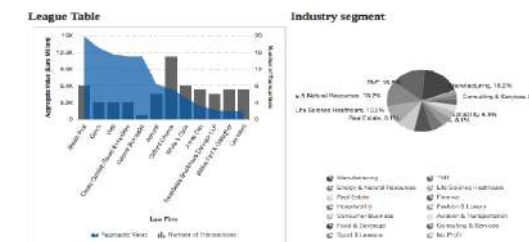
RÉGIONS DU NORD LEGAL CHRONICLE

Kering cède Movitex à ses dirigeants
 Auteur: Pierre Baud / Publié le 09 janvier 2016
 Wagnon Lawrence Graham & Co, Damien Vitéy, Michel Brochez Avocats, Bernard et Associés, Cédric Frankin et Coanet ont conseillé dans la cession...

Ediglobe lève 750 000 euros pour lancer la solution d'économie d'énergie
 le 21-01-16 | Pierre Baud
 alim' ouvre une filiale à New York
 le 15-01-16 | Pierre Baud
 VJ Bioscience a procédé à une levée de fonds
 le 11-01-16 | Pierre Baud
 Business Geographic, filiale du groupe CIBL, acquiert LAG
 le 03-01-16 | Pierre Baud



RECHERCHES ET ANALYSE



RÉGIONS DE L'EST

RÉGIONS DE L'EST LEGAL CHRONICLE

Le nom Raymond Devois reconnu comme une marque notoire non enregistrée
 Auteur: Christophe Baudin / Publié le 20 mars 2016
 FIDAL a accompagné la Fondation Raymond Devois dans le cadre d'un litige important au regard du nom de domaine à renommée notoire et la société éponyme dans l'attente. Un expert désigné par le Centre de médiation et d'arbitrage de l'Organisation Mondiale de la Propriété Int...

Mazars International acquiert plusieurs Pichon
 le 10-03-16 | Christophe Baudin
 Levée de fonds de 220 000 pour Flagship
 le 09-03-16 | Christophe Baudin
 Levée de fonds Bizmax
 le 27-02-16 | Christophe Baudin
 Levée de fonds de Delta Devois
 le 20-02-16 | Christophe Baudin
 Restructuration financière de Groupe Puyocard
 le 10-02-16 | Christophe Baudin



POINT DE VUE

POINT DE VUE

«Investment compact»: dans le projet législatif prévu un ruling «renforcé» pour encourager les investissements étrangers

Written by CBA Studio Legale et Tribunaire | le 04 mars 2016 09:00 | Published in POINT DE VUE



RÉGIONS DE L'OUEST

RÉGIONS DE L'OUEST LEGAL CHRONICLE

LDC: finalisation de l'accord avec Avrii
 Auteur: Michel Péro / Publié le 09 mars 2016
 Clifford Chance - Cofy Mueli Maréchal & Lasserre - Fidei - a de sur l'accord d'arbitrage entre LDC et le groupe Avrii...

Enlève obligataire Euro SP: Plan montant de 650 millions par Groupe GIP
 le 09-03-16 | Michel Péro
 Ardian entre au capital de Saavedra
 le 09-03-16 | Michel Péro
 Toroneo Capital accompagne le développement et la transaction de la plateforme de Irish Market Club
 le 08-03-16 | Michel Péro
 Valere SE et BUNB, l'investissement Ltd ont obtenu la cession de l'actif de BUNB Biomedical SAS
 le 08-03-16 | Michel Péro



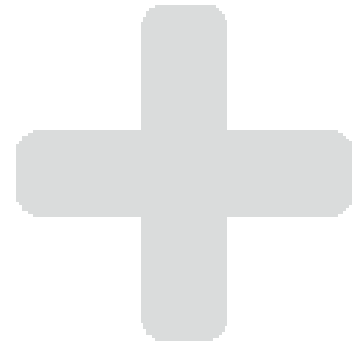
INTERVIEWS

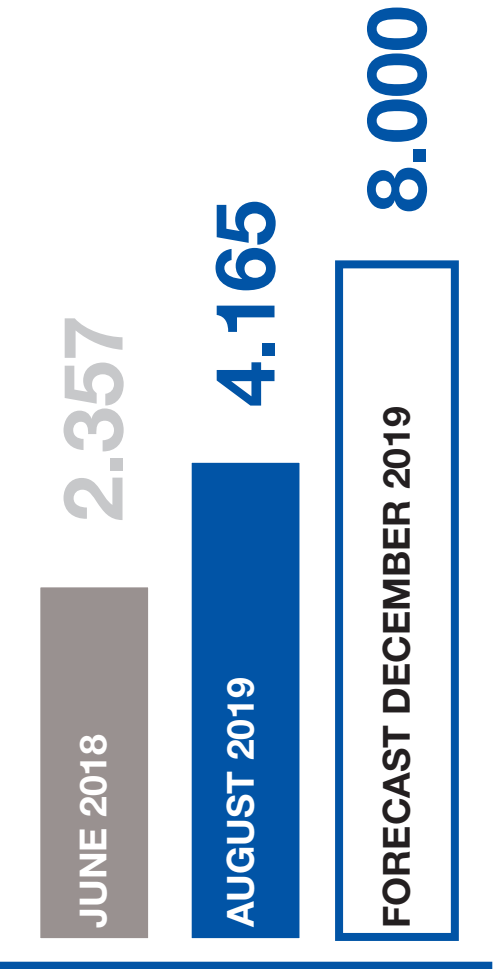
INTERVIEWS

De Pardien Brocas Maffei: une stratégie internationale fondée sur l'indépendance

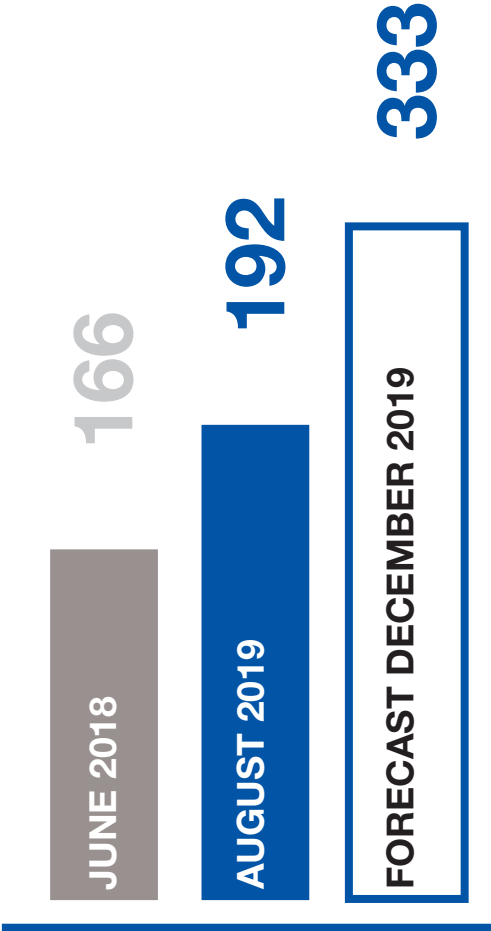
Written by Anthony Vincent | le 09 mars 2016 09:00 | Published in INTERVIEWS

STATS & NUMBERS

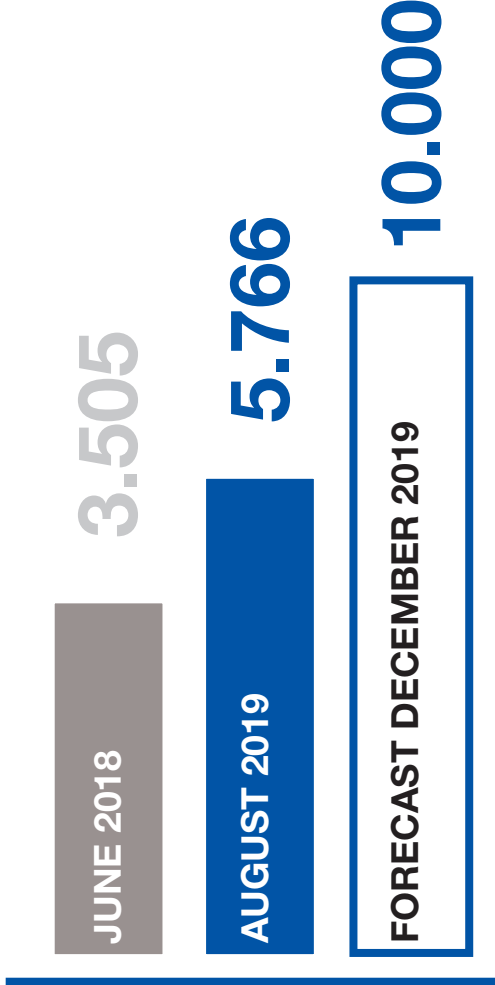




MONTHLY UNIQUE VISITORS



DAILY PAGE IMPRESSIONS



MONTHLY PAGE IMPRESSIONS



Two circular infographics. The top one is for 'MAIL CAMPAIGNS' with an envelope icon and text '4.800 registered users'. The bottom one is for 'USERS' with an icon of two people and text 'Elite business lawyers and in-house counsels across four continents'.

Global Legal Chronicle **ITALIA**

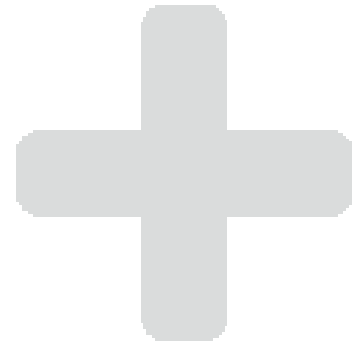


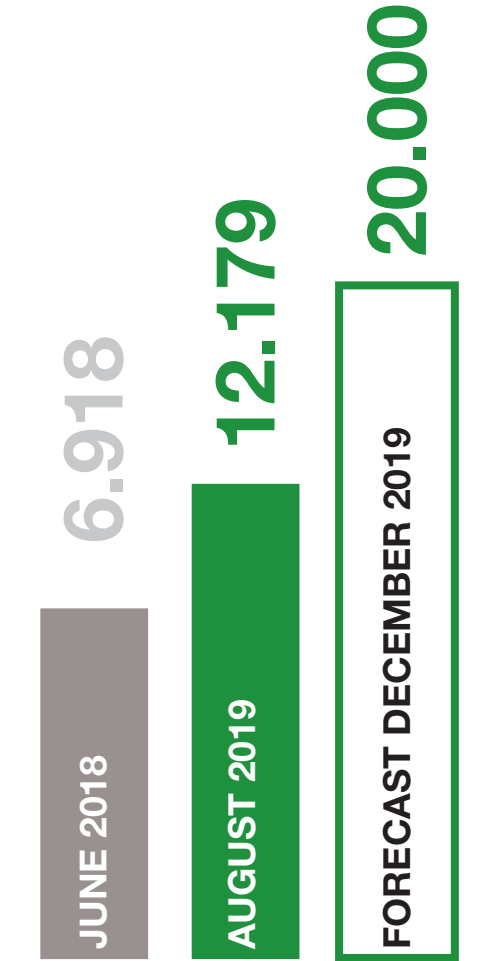
Global Legal Chronicle Italia is the Italian chapter of the web-based Magazine Global Legal Chronicle

Our reporters in Italy publish more than 2.300 deals announcements every year.

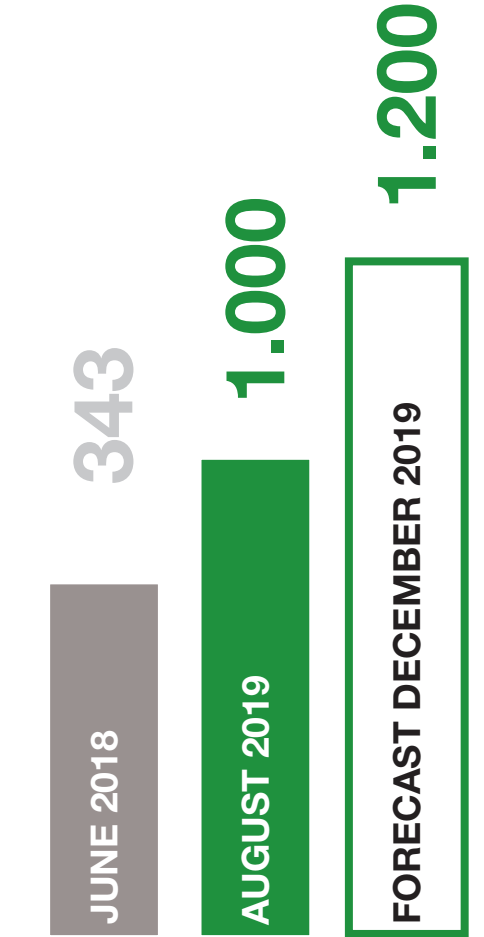
Global Legal Chronicle Italia provides interactive, daily updated league tables and comparative snapshots focused on Italian Legal Market.

STATS & NUMBERS

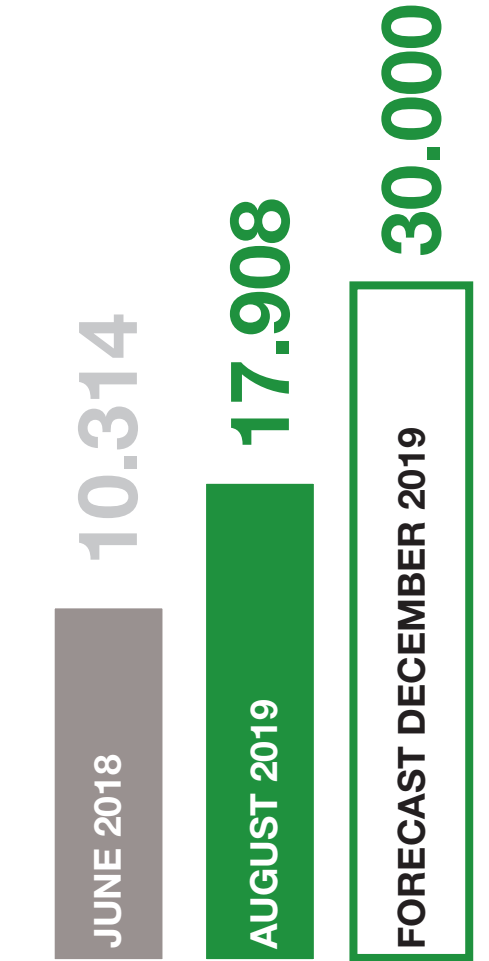




MONTHLY UNIQUE VISITORS



DAILY PAGE IMPRESSIONS



MONTHLY PAGE IMPRESSIONS



Two circular infographics. The top one is for 'MAIL CAMPAIGNS' with an envelope icon and text '6.800 registered users'. The bottom one is for 'USERS' with an icon of two people and text 'Elite business lawyers and in-house counsels across four continents'.

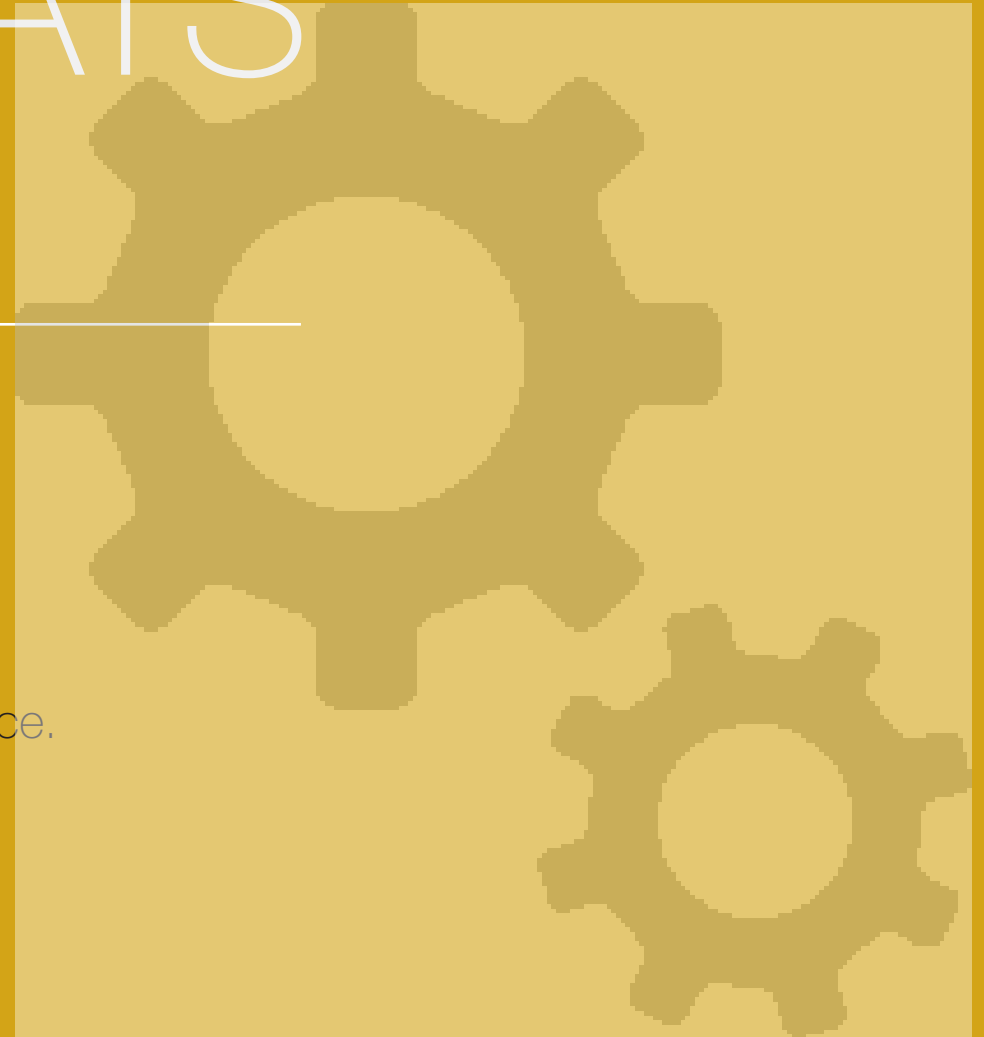
MAIL CAMPAIGNS
6.800 registered users

USERS
Elite business lawyers and in-house counsels across four continents

WEB FORMATS & PRICING

Global Legal Chronicle offers you multiple solutions for your digital advertising needs. We will work with you to create a customized online package to maximize your goal and target your audience.

Please contact us for more information.



Standard and units



MEDIUM RECTANGLE
300px x 250px



LEADERBOARD
468px x 60px



TOP SITE
1100px x 110px



SUPER BANNER
728px x 90px





Global Legal Chronicle®

CONTACTS

ambrogio.visconti@pbvmonitor.com

info@pbvmonitor.com

Tel +39 0332 700723

Cell +39 338 6728934

www.pbvmonitor.com

www.globallegalchronicle.com

